upGrad Campus

Job-ready Program in

Financial Modelling & Analysis





in association with

pwc

About the Program

upGrad Campus has partnered with PwC India to bring you this job-ready Financial Modelling and Analysis Program. Over a period of 4 months, this course will set a strong foundation in financial concepts like Forecasting, Valuation and Financial Modelling along with new-age tools like Excel, Tableau and Generative AI.

Get practical exposure through Live demonstrations and Masterclasses with PwC India faculty and other Subject Matter Experts, to boost your industry knowledge. This program also integrates placement training that covers aptitude and soft skills coaching. Kickstart your career in Finance with this industry endorsed Financial Modelling and Analysis course.

About PwC

At PwC, our purpose is to build trust in society and solve important problems. We're a network of firms in 152 countries with over 328,000 people who are committed to delivering quality in assurance, advisory and tax services.

PwC refers to the PwC network and/or one or more of its member firms, each of which is aseparate legal entity.



Learn the skill **that drives the Finance Sector**

Financial Modelling and Analysis are key skills used across Investment Banking, Equity Research, Fund Management and many more industries. Top companies hiring for Financial Modelling roles include Bechtel, Goldman Sachs, JPMorgan Chase Bank, Airtel India, Anthology, Inc., Larsen & Toubro Limited, DXC Technology, EY, Myntra.com and more.*

*Source: Glassdoor

Who is this program meant for?

This course is greatly suited to students who want to build a career in the Finance Sector, particularly those interested in Analytical roles. This is a foundational course and does not require any prior background in Finance, but having this will certainly enhance your learning experience.

The PwC edge

01 Curriculum co-designed by PwC India

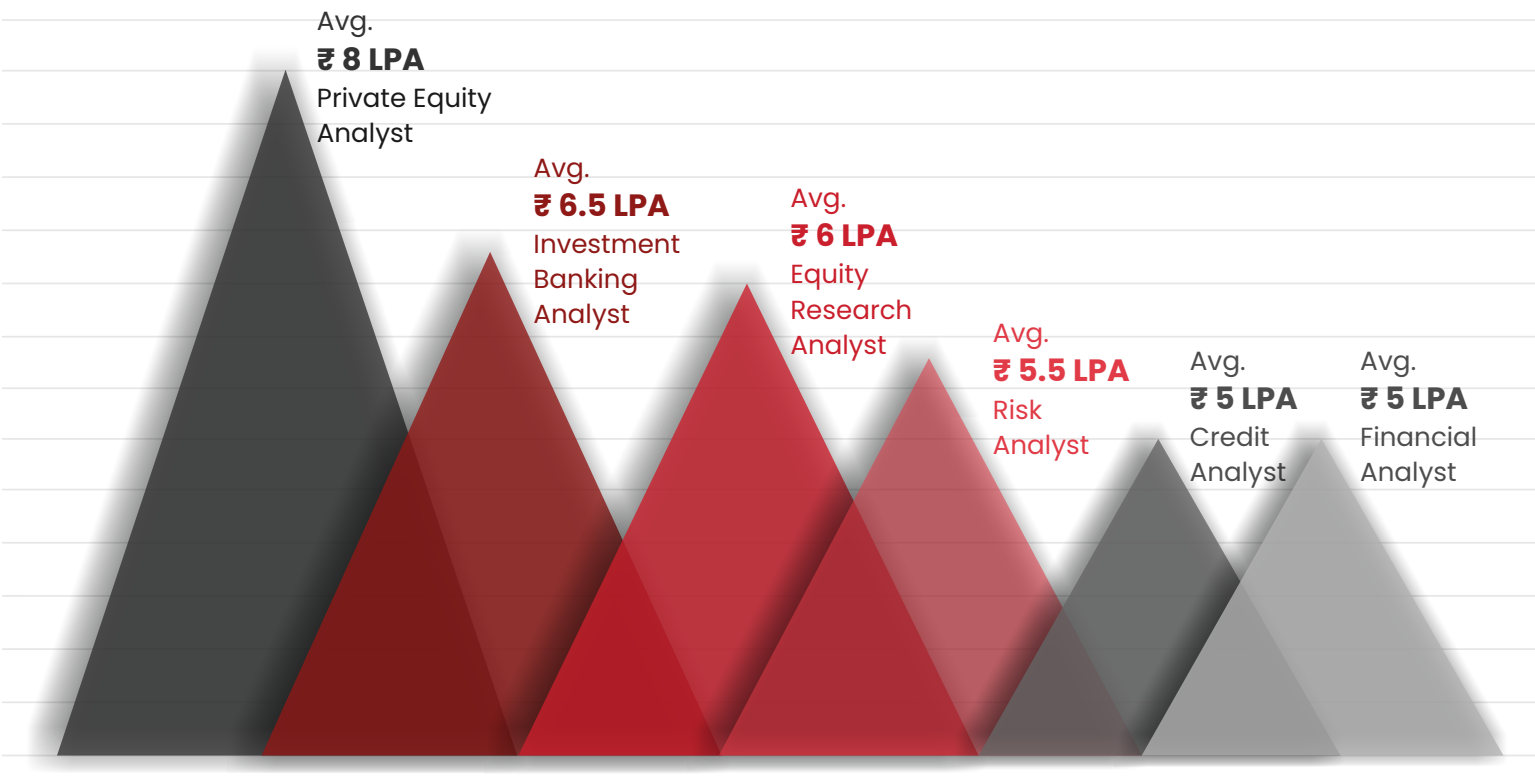
02 Live Masterclasses with PwC India professionals

03 Industry relevant projects from PwC India



Job roles you can apply to after completing a **Financial Modelling & Analysis Program**

(Source: IIM SKILLS, Ambitionbox)



Companies Hiring **for these top tools**

(Source: Naukri.com)

Excel — KPMG | BAYER | The Hackett Group | MORNINGSTAR | accenture

Power BI — KPMG | SIEMENS | The Hackett Group

Tableau — avantor | The Hackett Group | AMERICAN EXPRESS

Gen AI — IBM | accenture

What sets this **Financial Modelling & Analysis Course** apart from others?



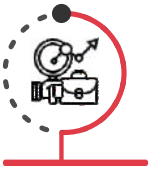
Get a Certificate
from PwC India & upGrad Campus



Curriculum Co-designed
by PwC India to get you industry-ready



20+ Hours
worth of LIVE classes with PwC India faculty



Integrated Placement Support
with our Placement Plus Team*



3 Assured Interviews
to land you your dream career*



Beginner Friendly Course
that covers all aspects of Financial Modelling



Dedicated Student Support
from teaching assistants, mentors and peer groups



Easy Doubt Resolution
through doubt-clearing sessions and peer support groups



Recorded Sessions
that you can access for up to 3 years

*upGrad Campus is solely responsible for the Placement Training & Interview Opportunities in this program

Get Hands-on Experience
with Industry Projects by PwC India

Analysis of Financial Statements

- Understand the overall health of the KTC organization, evaluate financial performance and business value.

Forecasting & Valuation

- Understand the budgeting and forecasting processes involved in setting up financial goals for Steel India Ltd.

Building a Financial Model

- Understand the process of creating financial models to estimate the valuation of an asset or firm, like Mindalco Industries.

Learn from Case Studies
based on real-world businesses

Pizza Food Truck Business Case Study

- Learn Accounting basics, creating a Balance Sheet, Cash Flow Statement and Income Statement for a Pizza food truck business.

Advanced Excel Case Study

- Learn how to use pivot tables to filter data and other Excel functions to create basic accounting documents.

Gardening Company Case Study

- Analyse Financial Statements and various metrics to draw conclusions on performance of business decisions.

Patanjali Case Study

- Understand how to perform valuation of a company.

D-Mart and Ultratech-Century Textiles Case Study

- Understand Forecasting, Mergers and Acquisitions using D-Mart and Ultratech-Century Textiles as examples.



Curriculum

Part I: Financial Analysis

01 Basics of Finance
- Introduction to Finance
- Basic Finance Terms
- Financial Sources
- Case Study

02 Basics of Excel & Statistics
- Introduction to Excel
- Statistics Fundamentals
- Excel Deepdive
- Case Study

03 Fundamentals of Financial Analysis
- Basics of Accounting Principles
- Introduction to Financial Statements
- Case Study

04 Ratio Analysis
- Liquidity Ratio
- Solvency Ratio
- Efficiency Ratio
- Profitability Ratio
- Applications of Ratios
- Case Study

05 Project
- Analysis of Financial Statements

Part II: Budgeting, Forecasting and Valuation

01 Financial Analysis and Budgeting
- Cost and Break-Even Analysis
- Budgeting Basics
- Capital Budgeting

02 Forecasting
- Introduction to Forecasting
- Forecasting Techniques

03 Valuation and Corporate Strategy
- Understanding valuation
- Valuation Approaches
- Valuation in Practice
- Corporate Strategy
- Case Study



04 **Investment Banking (IB), Mergers and Acquisitions (M&A) & Equity Research**

- Introduction to Investment Banking
- M&A Fundamentals
- Equity Research

05 **Project**

- Forecasting and Valuation Assignment

Part III: Financial Modelling & New Age Tools

01 **Financial Modelling**

- Fundamentals of Financial modelling
- Types of Financial Models

02 **Financial Models Deep-dive**

- The Three Statement Model
- Leveraged Buyout Model
- Discounted Cash Flow Model

03 **Leveraging AI for Financial Modelling & Analysis**

- Introduction to Generative AI in Finance
- Using ChatGPT in Day-to-day Work
- GANs for Financial Forecasting
- Ethical Considerations and Challenges
- Future Trends and Opportunities

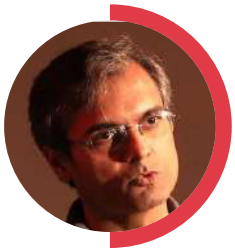
04 **Modelling Tools and Softwares**

- PowerBI
- VBA
- Tableau
- Case Study

05 **Project**

- Building a Financial Model

Learn from the Best



Anand S, CEO, Gramener

A gold medallist from IIM Bangalore, an alumnus of IIT Madras and London Business School, Anand is among the top 10 data scientists in India.



Marie-Lys Leschiera, Trainer (Executive Education) at Knoweo

Marie-Lys Leschiera has taught Finance and Management for 15+ years across European, US, and Indian institutions. As President of ML2 Formation & Conseil, she brings practical, international expertise to customised executive programs.



Jaydeep Sarkar, Partner at PwC India

With over 17 years of experience, Jaydeep, specialises in Enterprise Performance Management (EPM), helping clients streamline processes and implement digital solutions across sectors. His expertise includes Connected Planning, Insights Generation, Forecasting, and more.



Pooja Dalmia, Manager at PwC India

Pooja is an experienced and enthusiastic Financial Data analyst with around 8+years of experience in Forecasting used by companies to estimate earnings and to identify Market trends.



Nabanita Sharma, Associate Director at PwC India

Nabanita is a Chartered Accountant with over 18 years of experience in Project Management, Business Analysis, Data Analytics and Quality Assurance.

About Us

upGrad Campus is a
video learning platform for online education,
with certificate courses specially curated for college students and young adults. As an affiliate of upGrad, India's largest online higher education company, upGrad Campus aims at making every graduate job-ready, with professional skills and practical know-how for the most sought-after fields of work.

> Our aim is simple: We strive to create high-impact, hands-on experiences that prepare learners for meaningful and productive careers.

Ronnie Screwvala
Co-founder & Executive
Chairman, upGrad



Course starts

Please refer to the website for program start dates

Duration

4 Months

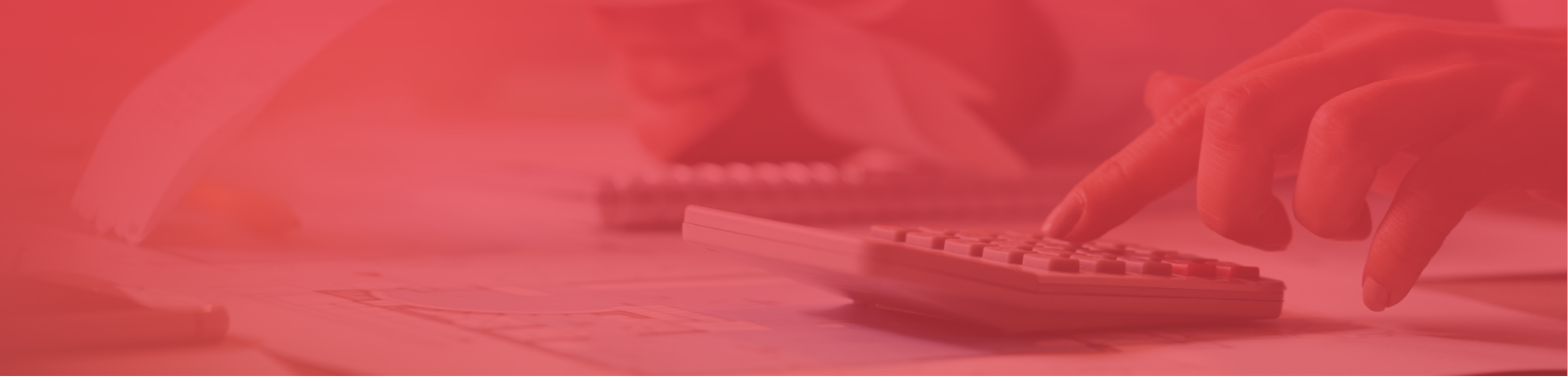
Fee structure

~~₹ 95,000/-~~

₹ 82,000/- (No additional taxes)

Program hours

220+ Learning Hours
Live Sessions every weekend



For admissions, contact

1800 210 7070

admissions.campus@upgrad.com

upGrad Campus